

INCOME AND ELIGIBILITY VERIFICATION SYSTEM (IEVS)

IEVS, a federally mandated data exchange, provides a method for cross-checking income and asset information of applicants and recipients of federal programs. Matches are conducted with the Internal Revenue Service (IRS), Social Security Administration (SSA) and the Minnesota Department of Employment and Economic Development (DEED). Through the use of cost benefit analysis, the most effective matches are produced on MAXIS. County eligibility workers are required to follow-up on match information.

IEVS MATCH INFORMATION AND MATCHING FREQUENCY

Match	Source	Information	Applicant	Recipient	Estimated date matches sent to DAIL/DAIL**
BENDEX (BNDX)	SSA	RSDI	Monthly	Monthly*	Third Monday of the month.
SDX (SDXS/SDXI)	SSA	SSI	Monthly	Monthly	Third Saturday of the month.
BEER (BEER/BEED)	SSA/IRS	Earnings	Monthly	Monthly*	Mid-month
UNI (UNYI/UNID)	IRS	Unearned	Monthly	Annually	A few days after tape arrives from IRS. Annual run – March of each year.
UI (UBEN)	DEED	Unemployment	2 x/month	Monthly	11 th & 19 th of each month.
WAGE (WAGE)	DEED	Earning/Wage	2 x/month	Quarterly	11 th & 19 th of each month. Quarterly runs – February, May, August and November

* Changes in benefits only, following initial exchange

** There are exceptions to all of these as the matches are sent to DAIL/DAIL when DHS receives them. Date received is not always consistent.

MINNESOTA IEVS MATCHES

- BENDEX** **Beneficiary Data Exchange** - is a monthly data exchange with the Social Security Administration (SSA) and includes information relating to Title II benefits (RSDI) and Medicare (Parts A and B).
- SDX** **State Data Exchange** - is a monthly data exchange with SSA and is the primary source of Supplementary Security Income (SSI) information.
- BEER** **Beneficiary Earnings and Exchange Record** - is a monthly data exchange with SSA, which reports wages, including self-employment and federal pension earnings from federal tax return information. BEER is subject to special safeguarding requirements since the original source of the information is federal tax returns.
- UNI** **Unverified Unearned Income** - is produced through a data exchange with the Internal Revenue Service (IRS). Match information is based on information reported to IRS on IRS Schedule 1099, Schedule K-1, Form 5498, or Form W-2G. Applicants are matched monthly, and recipients are matched annually. UNI is subject to special safeguarding requirements.
- UI/WAGE** **Unemployment Insurance/Wage Matches** - is a semi-monthly data exchange with the Minnesota Department of Employment and Economic Development, and matches Unemployment Insurance (UI) benefits and wages received with client-reported income.