

**2014 Income Tax (IRS) Help  
For Deaf and Hard of Hearing People  
(for 2013 taxes)**

**In-person appointments:**

**⚠ Accountability of MN**

2610 University Ave. W. Suite 450, St. Paul, MN 55114

An appointment to have an interpreter **must** be made prior to going to the site.

To make an appointment contact Anel Lopez at 651-262-2150 or [alopez@accountabilitymn.org](mailto:alopez@accountabilitymn.org)

For a list of what to bring, see next page.

**⚠ IRS Taxpayer Assistance Centers**

Face-to-face Tax Help - for Federal tax returns only, not for Minnesota returns. (800) 829-1040 (V)

Taxpayer assistance centers: [www.irs.gov/uac/Contact-Your-Local-IRS-Office-1](http://www.irs.gov/uac/Contact-Your-Local-IRS-Office-1).

Forms, publications, news, etc. [www.irs.gov](http://www.irs.gov)

Volunteer free tax preparation for qualified individuals: [www.irs.gov/Individuals/Free-Tax-Return-Preparation-for-You-by-Volunteers](http://www.irs.gov/Individuals/Free-Tax-Return-Preparation-for-You-by-Volunteers)

**⚠ The Siebert Group, Ltd**

Barry Siebert, MBA, CMA, EA

2210 Vivian Lane

St. Paul, MN 55119

651-808-1160 (V); 612-913-4747 (VP); [bjsiebert@aol.com](mailto:bjsiebert@aol.com)

Income tax preparation service for a fee for deaf individuals and deaf owned businesses within the ASL community. Registered with the IRS to prepare taxes and to represent taxpayer clients. Also offered: accounting, bookkeeping and consulting services.

**Telephone, email or internet questions only  
(no in person appointments):**

**⚠ Federal Tax Assistance**

1-800-829-1040 V; 1-800-829-4059 TTY M-F, 7:00a.m. - 7:00p.m. Website: [www.irs.gov](http://www.irs.gov)

Also available: Videos in ASL on many different tax issues. Videos are hosted on the IRS YouTube channel: [www.irs.gov/newsroom/article/0,,id=204170,00.html](http://www.irs.gov/newsroom/article/0,,id=204170,00.html)

**⚠ Skjeveland, Gerloff & Associates, LLC**

John Skjeveland, a Deaf CPA can help deaf and hard of hearing individuals with Income Tax preparation for a fee. This is not a local service since he is in Carmel, Indiana.

Email: [john@deafcpa.com](mailto:john@deafcpa.com) Website: [www.deafcpa.com](http://www.deafcpa.com)

**⚠ State Taxpayer Assistance**

If you have income tax or property tax refund questions, be sure to check our frequently asked questions pages in our Individual Income Tax information section or Property Tax Refund information section. If you don't find the answer you need, you can call our tax help line at:

(651) 296-3781 or (800) 652-9094V; for TTY or VP use relay. Hours of operation are 8:00 a.m. - 4:30 p.m.

Monday – Friday

Web Site: [www.revenue.state.mn.us](http://www.revenue.state.mn.us)

If you would like to email us your tax question, send it to: [individual.incometax@state.mn.us](mailto:individual.incometax@state.mn.us)

**Note:** Privacy laws prevent us from transmitting e-mail messages that contain confidential information such as your Social Security number. Therefore, if you are requesting information related to your account or tax returns, please provide us with the following information: Full name, spouse's name, address, date of birth, and the last four digits of your Social Security number. **\*Important!** If you are using an e-mail blocker, please add our e-mail addresses to your address book. Otherwise, your spam or e-mail blocker may not be able to receive our response due to spam or e-mail blockers.

*The information contained in this list does not necessarily have the endorsement of DHHS Metro, but is included as an informational service. If you find an incorrect listing, please bring it to our attention at the number below.*

Feb. 2012

*This information is in accessible formats for individuals with disabilities by calling 65-431-5940 or by using your preferred relay service. Additional assistance with legal rights and protections for equal access to human services programs is available.*

**IRS Taxpayer Assistance Centers** are your source for personal tax help when you believe your tax issue cannot be handled online or by phone, and you want face-to-face assistance.

If you need to resolve a tax problem, have questions about how the tax law applies to your individual tax return, or you're more comfortable talking with someone face-to-face, visit your local Taxpayer Assistance Center where you can spread out your records and talk with an IRS representative across the counter. If you have an ongoing, complex tax account problem or a special need, such as a disability, an appointment may be requested. **If you are deaf or hard of hearing and would like to request an appointment, please provide us with a telephone number to reach you during business hours or your email address.** All other issues will be handled without an appointment.

**Note: It is not standard practice for the IRS to communicate with taxpayers or their representatives via email. We may use email on a limited basis to effectively communicate with the deaf or hard of hearing community. Please be advised that the IRS cannot guarantee the security of your email if you choose to send information via email. Do not include your social security number, taxpayer identification number, or any account information in your email communications.**

Caution: Many of our offices are located in Federal Office Buildings. These buildings may not allow visitors to bring in cell phones with camera capabilities.

Multilingual assistance is available in every office. Hours of operation are subject to change.

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## **AccountAbility Minnesota's list of what to bring:**

- For each person listed on the return, bring:
  - Social Security card or Individual Taxpayer Identification Number (ITIN) card or letter
  - Birth date
- Prior year's tax return (if available)
- Valid picture I.D.
- To receive your refund in 15 days or less, bring your checking and/or savings account information (account and routing number) or open a savings account or prepaid at card at the site

### **Income statements or forms:**

- Wages from each job (Form W-2)
- Interest (Form 1099-INT)
- Dividends (Form 1099-DIV)
- Retirement Plans (Form 1099-R)
- Gambling Winnings (Form W-2G)
- Unemployment (Form 1099-G)
- Social Security Benefits (Form SSA)
- Miscellaneous income (1099-MISC)
- Sale of stock (1099-B)

### **If applicable also bring:**

- Year-end income statements for MFIP, SSI, MSA, GA, Veterans benefits and workers' compensation
- Receipts for education expenses you paid for your children in grades K-12. For example: tutoring, rental/purchase of musical instrument, music lessons, pencils, notebooks, etc.
- Tuition expenses you paid to attend a university/technical college (Form 1098-T)
- Interest you paid on student loans (1098-E)
- Day care expenses you paid for your children. Bring provider's name, address and tax ID or social security number.
- Records of cash and non-cash charitable contributions
- Homeowners: Mortgage interest and real estate taxes paid in 2012 (Form 1098) and Statement of Property Tax Payable in 2013 mailed by the county in March
- Renters: Certificate of Rent Paid (CRP) from your landlord